

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:
LEHMAN BROTHERS HOLDINGS INC., *et al.*,
Debtors.

MICHIGAN STATE HOUSING
DEVELOPMENT AUTHORITY,
a public body corporate,
Plaintiff/Counterclaim Defendant,
v.

LEHMAN BROTHERS DERIVATIVE
PRODUCTS INC. AND LEHMAN
BROTHERS HOLDINGS INC.,
Defendants,
– and –
LEHMAN BROTHERS SPECIAL
FINANCING INC.,
Defendant/Counterclaim Plaintiff.

– and –
THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF LEHMAN BROTHERS
HOLDINGS INC., *et al.*

Intervening Defendant/
Counterclaim Plaintiff.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

Dist. Ct. No. 11 Civ. 03392 (JGK)
Bankr. Adv. Proc. No. 09-01728

CERTIFICATE OF SERVICE

I, David S. Cohen a partner with the law firm Milbank, Tweed, Hadley & McCloy LLP, hereby certify that on June 3, 2011, I electronically filed a true and correct copy of the *Notice of Appearance of David S. Cohen and Joinder Of Official Committee Of Unsecured Creditors In Defendants' Opposition To Plaintiff's Motion To Withdraw The Reference* via the CM/ECF system, and caused a copy to be served on June 3, 20110 upon the following parties by electronic mail and by Federal Express:

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